

DISRUPTOR SERIES

VEHICLES

AUTONOMOUS | ELECTRIC

VISIONARIES & DISRUPTORS

[Aptiv](#)
[Aurora](#)
[Bright Way Vision](#)
[ChargePoint](#)
[drive.ai](#)
[Embark Trucks](#)
[Faraday Future](#)
[Mapper](#)

[Nuro](#)
[nuTonomy](#)
[Optimus Ride](#)
[PolySync](#)
[Proterra](#)
[understand.ai](#)
[WiTricity](#)
[Zoox](#)

SPARKING THE MARKET

M UNIVERSITY OF MICHIGAN

Berkeley
UNIVERSITY OF CALIFORNIA

Stanford
University

MIT

Carnegie Mellon
University

FUELING WITH FUNDS

[Chartline Capital Partners](#)
[Stage 1 Ventures](#)
[Stata Ventures](#)
[Argonaut Private Equity](#)

[Motus Ventures](#)
[Sinovation Ventures](#)
[NVIDIA GPU Ventures](#)

PREDICTING THE ROADMAP

[Rinspeed | Frank Rinderknecht](#)
[Optimus Ride | Ryan Chin](#)
[McKinsey | Patrick Schaufuss](#)
[Bloomberg NEF | Colin McKerracher](#)
[Gartner | Michael Ramsey](#)



TODAY'S LEADERS

WAYMO

lyft

GM

TESLA

VW

TOYOTA

BY THE YEAR 2025

LASER SENSOR
MARKET VALUE
WILL REACH **\$7.2**
BILLION

36
MILLION
LiDAR
UNITS
WILL BE SOLD



8
MILLION
VEHICLES
WITH
SAE
LEVEL
3 & 4
TECH

SAE
INTERNATIONAL®

2040

55%
OF ALL NEW CAR
SALES WILL BE
ELECTRIC

SALES OF
ELECTRIC
VEHICLES

2030

30
MILLION

2025

11
MILLION

2018

1.6
MILLION

2017

1.1
MILLION



version 2.0
communications

DATA RESOURCES

[ABI Research, 2018](#)
[Bloomberg New Energy Finance, 2018](#)
[IHS Markit, 2018](#)
[McKinsey&Company, 2018](#)